

Harnessing the Power of EHRs & Health IT to Improve Care, Health, and Efficiency: *The Next 20 Years*

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I WILL DISCUSS THE FOLLOWING HIT TWO-DECADE IMPACT AREAS

- The evolving digital health milieu
- The health data-economy shift
- The challenges of interoperability
- The new e-patient / e-clinician dyad
- HIT as an enabler for population health

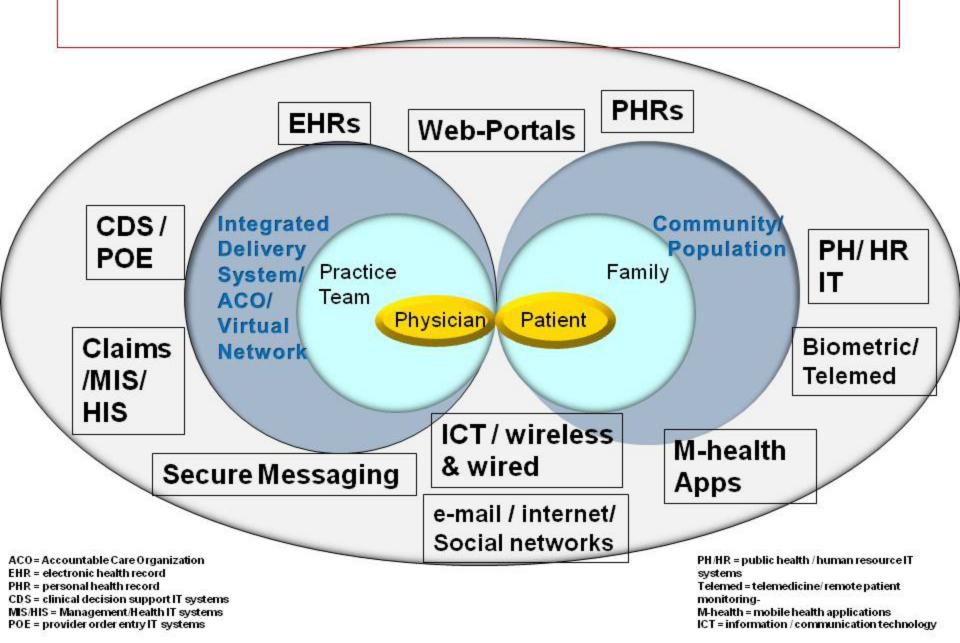


THE DIE IS CAST

HEALTH IT AND E-HEALTH ARE RAPIDLY BECOMING THE "VIRTUAL GLUE" OF THE HEALTH CARE SYSTEM



The new Digital Health Care Milieu



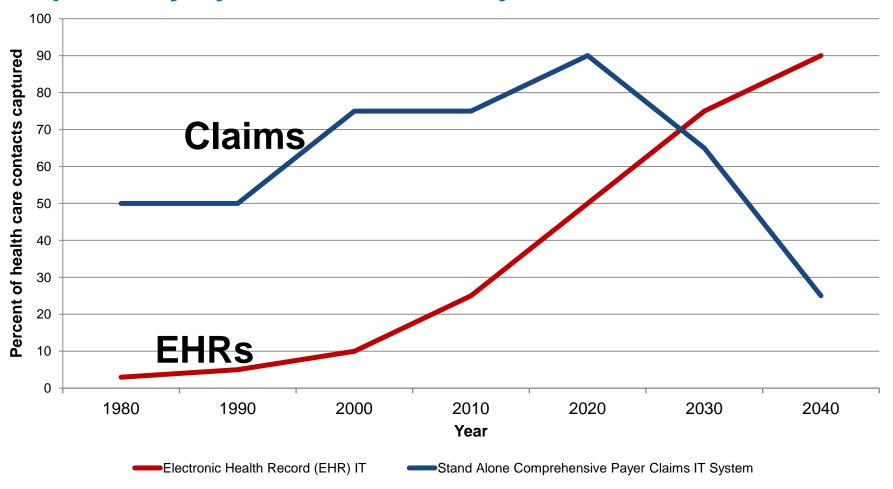
FOR 5 DECADES, GETTING PAID HAS BEEN THE MOTIVATION FOR MOST HIT

FROM HERE ON, SUPPORTING THE CLINICAL CARE PROCESS WILL BE HIT'S RAISON D'ÊTRE



The shifting US "data economy" – the transition from claims to EHR systems

Estimated % of health care contact information captured primarily by claims vs. EHR systems, US 1980-2040





TODAY, LESS THAN 5% OF US EHR / HIT SYSTEMS ARE FULLY INTEROPERABLE

BRIDGING THESE HIT SILOS WILL BE THE CHALLENGE OF THE DECADE





Source of Graphic: New Orleans Beacon Exchange

HIE "Deliverables" by Constituency

Hospitals:

- Clinical messaging
- Medication reconciliation
- Shared EHR
- Eligibility checking

Physicians:

- Result reporting
- Secure document sharing
- Shared EHR
- Clinical decision support
- Eligibility checking

Laboratory:

- Clinical messaging
- Orders

Public Health:

- Needs assessment
- Biosurveillance
- Reportable conditions

Consumers:

- Personal Health Records
- consumer health apps

Researchers:

De-identified longitudinal data

Payers:

- Claims adjustment/payment
- Quality measures / P4P
- Secure document transfer

Adapted from: HiMSS

AS HIT / E-HEALTH SUPPORTED INFRASTRUCTURE BECOMES THE NORM

REAL-TIME IN-PERSON PATIENT /
DOCTOR INTERACTIONS WILL
DECREASE SUBSTANTIALLY

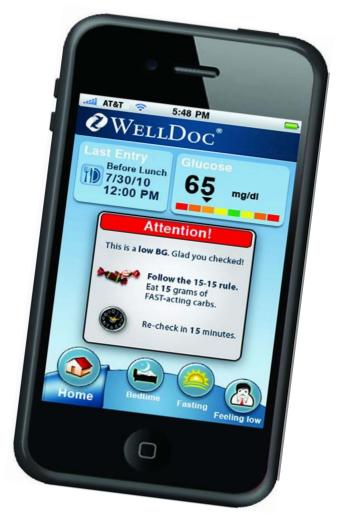


15% or more of care will soon be real-time but "remote," using telemedicine and "e-referrals"



Mobile health apps and biometric devices will increase exponentially as care alternative / adjunct







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The Impact Of Health Information Technology And e-Health On The Future Demand For Physician Services

- •10-25% Gains in Efficiency
- •10-20% NP/PA Delegation
- •5-15% Specialist to PCP Delegation
- •5-15% "Remote" Care
- •10-20 "Asynchronous" Care



MAXIMIZING HEALTH (AND VALUE) FOR POPULATIONS

HIT WILL MAKE IT FEASIBLE ... AND INEVITABLE



HIT WILL ALLOW GREAT ADVANCES IN POPULATION HEALTH

- Ways to integrate disparate "numerators" & "denominators" to define true populations and communities.
- Models and tools to help medical care systems move towards "population value" perspectives.
- Advanced tools for extracting and analyzing unstructured data from many sources.
- Standards and frameworks for integrating across EHR / IT vendors to achieve true community standards.

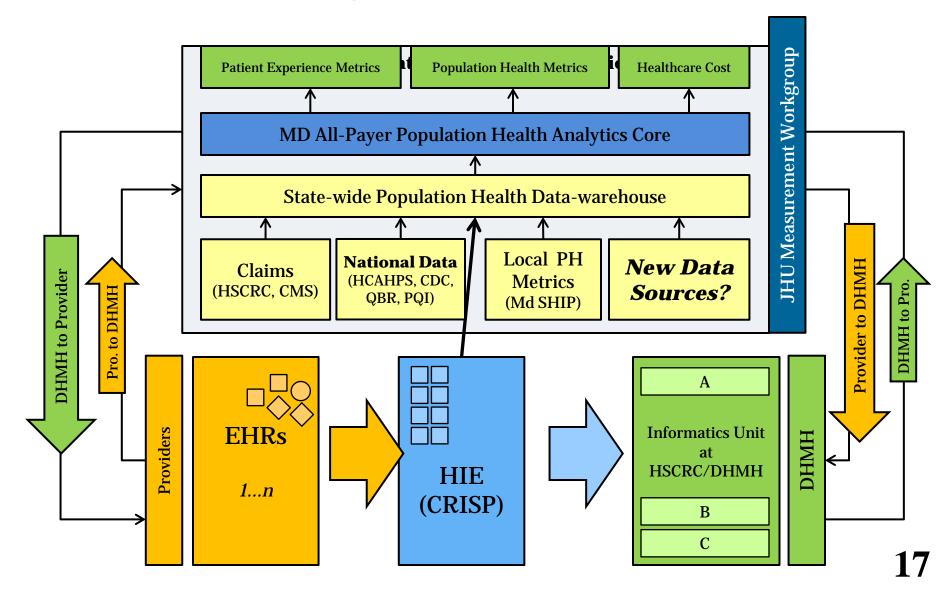


Hot-Spotting Baltimore Hospitalizations Using HIE Data



Source: CMS Innovation Planning Grant Received by the Maryland DHMH

Conceptual model for the "Maryland Population Health Information Network" (M-PHIN) in Support of the new All Payer Population-Based Global Budget Hospital Payment System



IN CONCLUSION

THE NEXT TWO DECADES WILL BE THE MOST DYNAMIC AND EXCITING TIME EVER IN THE FIELD OF HEALTH IT / E-HEALTH



Questions / Further Information

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The Johns Hopkins Center for Population Health Information Technology