A Look Ahead: The Next Two Decades in Federal and State Health Policy

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Plan of Presentation

- Where We’ve Been
  - Health Status
  - Health Services
  - Health Coverage and Spending

- Where We Are
  - The ACA
  - Coverage
  - Spending

- New and Old Business
  - The Great Cost Shift
  - Inequality
  - The LTSS Crisis

- Where We’re Going
Some Data: Life Expectancy at Birth

<table>
<thead>
<tr>
<th></th>
<th>1995</th>
<th>2011</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>U.S. - White</td>
<td>76.5</td>
<td>79</td>
<td>2.5</td>
</tr>
<tr>
<td>MD - White</td>
<td>79</td>
<td>80.3</td>
<td>1.3</td>
</tr>
<tr>
<td>U.S. - Black</td>
<td>75.2</td>
<td>75.3</td>
<td>0.1</td>
</tr>
<tr>
<td>MD - Black</td>
<td>69.6</td>
<td>69.3</td>
<td>0.3</td>
</tr>
</tbody>
</table>

Privileged and Confidential
### Some More Data: Death Rates by Major Causes (per 100,000)

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1994</td>
<td>2011</td>
<td>% Change</td>
</tr>
<tr>
<td>All Causes</td>
<td>U.S.</td>
<td>913.5</td>
<td>741.3</td>
</tr>
<tr>
<td></td>
<td>Maryland</td>
<td>826.6</td>
<td>715.8</td>
</tr>
<tr>
<td>Cardiac</td>
<td>U.S.</td>
<td>297.5</td>
<td>173.7</td>
</tr>
<tr>
<td></td>
<td>Maryland</td>
<td>235.1</td>
<td>171.2</td>
</tr>
<tr>
<td>Cancer</td>
<td>U.S.</td>
<td>211.7</td>
<td>169.0</td>
</tr>
<tr>
<td></td>
<td>Maryland</td>
<td>201.5</td>
<td>166.1</td>
</tr>
<tr>
<td>Stroke</td>
<td>U.S.</td>
<td>62.6</td>
<td>37.9</td>
</tr>
<tr>
<td></td>
<td>Maryland</td>
<td>52.0</td>
<td>37.8</td>
</tr>
<tr>
<td>Accidents, Homicide, Suicide</td>
<td>U.S.</td>
<td>55.2</td>
<td>56.7</td>
</tr>
<tr>
<td></td>
<td>Maryland</td>
<td>50.0</td>
<td>42.6</td>
</tr>
<tr>
<td>Alzheimer’s</td>
<td>U.S.</td>
<td>7.7</td>
<td>24.7</td>
</tr>
<tr>
<td></td>
<td>Maryland</td>
<td>6.8</td>
<td>15.1</td>
</tr>
</tbody>
</table>
### Still More Data: 10 Most Common Discharge DRGS

<table>
<thead>
<tr>
<th>Year</th>
<th>Conditions</th>
</tr>
</thead>
</table>
| 1997 | • Normal newborn   
      | • Vaginal Delivery w/o complications 
      | • Heart failure & shock 
      | • Psychoses 
      | • Simple pneumonia 
      | • Neonate w/ sig. problems 
      | • COPD 
      | • Stroke 
      | • Major joint & limb 
      | • Simple C-section |
| 2012 | • Normal newborn 
      | • Vaginal delivery w/o complications 
      | • Psychoses 
      | • Major joint & limb 
      | • Esophagitis, etc. w/o major cc 
      | • Simple C-section 
      | • Neonate w/ sig. problems 
      | • Septicemia/severe sepsis 
      | • Cellulitis 
      | • C-section w/ complications |
Still More Data: U.S. Hospital Utilization
Between Past and Future: Non-Elderly Americans without Health Insurance
Annual Growth Rates, Gross Domestic Product (GDP) and National Health Expenditures (NHE), Calendar Years 1990–2023

Last Data Slide: The Transformation of Long-Term Care

United States

- USA Inst.: $44 (1997), $72 (2011)
- USA HCBS: $12 (1997), $68 (2011)

Maryland

- MD Inst.: $0.8 (1997), $1.3 (2011)
- MD HCBS: $0.2 (1997), $1.3 (2011)
So, we’ve solved (sort of) coverage; We’ve broken the back (maybe) of the health care cost tiger; And we’ve reformed long-term care (kind of).

What’s left to worry about?
What I Worry About

- Enterovirus 68
- Will Matt Harvey recover fully from Tommy John surgery?
- Do I have enough money to retire?
What I Worry About
That’s of Some Relevance to The Hilltop Institute

- The great cost-shift
  - Have we “solved” coverage by impoverishing 1/3 of the covered population?
What Else I Worry About
That’s of Some Relevance to The Hilltop Institute

- The new inequality
  - Disparities by SES and census tract, in addition to race
What Else I Worry About
That’s of Some Relevance to The Hilltop Institute

- Patient quality, safety, and self-determination in the new long-term care
  - Moving from a highly regulated sector to the Wild West
What Will the Future Bring?